

# Symetri Support Portal

## User Guidance for Creating and Viewing Cases





## **User Guidance for the Symetri Support Portal**

The Symetri Support Portal can be accessed via a web browser using the following link: <a href="https://support.symetri.com/">https://support.symetri.com/</a>

#### First-time user

Your username is your company email address.

Type this in the Username box and click on Forgot your Password.

Enter your registered company email address.

You will receive an email, follow the instructions to set your password.

Once the password has been successfully reset you will be able to Sign in.

#### <u>To log in</u>

Log in using your company email and the chosen password:

SYMETRI ADDNODE GROUP			My Support	Sign in
Sign in				
* Username	You Company Email			
* Password				
	Remember me			
	Sign in Forgot your password?			
	Privacy policy			





#### Viewing cases

Once logged into the portal, you are presented with the page listing all your open cases:

SYMETR ADDNODE GROUP	l			Create Ca	ase   My Suppo	rt Your Name
Home > <b>Support</b>						
Support						
📕 My Open Cases 🗸	- 🖛 To view resolved cases, cl	hange the view here		Search	Q	Open a New Case
Case Number	Case Title	Туре	Origin	Customer	Status Reason	Created On 🕹
CAS-XXXXXX-XXXXXXX	AV not updating	Configuration	Web	Your Company Name	Solution Offered	9/28/2020 12:55 PM
CAS-XXXXXXX-XXXXXXX	Please assist with printer	Request	Phone	Your Company Name	Open (In Progress)	9/28/2020 12:47 PM

#### Create a Case

#### Click on Create Case or Open a New case

ADDNODE GROUP	Create Case My Support Your Name 👻
Home > Support	
Support	Click to create a new case
I≣ My Open Cases -	Search Q Open a New Case

The following screen with be presented:





#### SYMETRI

Home > Support > Open a New Case

## Open a New Case

e de la companya de la compa	
Summary of the assistance you require	
ase Type *	
Select the nearest type of assistance you require	
roduct Type *	Version *
Choose the product relating to your issue	Type the version of the product you have selected or type n/a
Part of the second s	
escription *	
Description * Type more detail of the issue you are experiencing	

Submit Cancel

Complete the following mandatory fields:

Title: Summary of the issue you are experiencing (like the subject line in an email).

Case Type: Select the description of the issue you are experiencing:

- Request
- Configuration
- Enhancement
- How-to
- Installation & Licensing
- Troubleshooting
- Development
- Problem
- Question





Product type: A list of applications and hardware to select from.

**Version**: Type the version of the application you have selected, if you are unsure of the version number, please type N/A.

**Description**: Please give more information of the issue you are experiencing (like the body of an email). Be descriptive as possible, the more information you can provide will ensure a better understanding of the query/issue and a quicker resolution.

**Attach a file**: Attach a screen shot or document you wish to share regarding the issue you are experiencing.

Click **Submit** once you have completed the form or click **Cancel** if you do not wish to proceed with logging the case.

Once the case has been submitted it will now automatically appear in the My Open Cases lists.

If you have any questions or issues relating to the Symetri Support Portal, then please contact a member of the support team on 0345 370 1400 or email <u>support@symetri.co.uk</u>.